



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

| | | |
|----------------------|--|--|
| Age: 18 | <p>PERINE & DICKEN PROFESSIONAL FIDUCIARIES, former Trustees, filed its Fourth Account and a Petition to Terminate the Trust that was heard by this court on 09/16/14. The Petition to Terminate the Trust requested a closing reserve of \$5,000.00.</p> <p>Consistent with the Court's recent practices, the court required an informal accounting of the \$5,000.00 closing reserve be filed and set this status hearing to check whether that the informal accounting was filed. The informal accounting was to be filed without triggering a hearing unless the court set a hearing upon review of the informal accounting.</p> <p>As of 03/18/15, no informal accounting of the closing reserve has been filed.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need informal accounting of the \$5,000.00 closing reserve.</p> |
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| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | <p>Reviewed by: JF</p> <p>Reviewed on: 03/18/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Herzog</p> |

Petition for Attorney's Fees and Costs

| | | | |
|-------------------------------------|----------------------|---|--|
| DOD: 12/19/12 | | DANIEL T. MCCLOSKEY , attorney for Loretta Ramos, heir, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | PAT HERNANDEZ , sister, was appointed as successor Administrator with bond set at \$400,000.00 on 03/19/14 due to the death of the previous administrator, Manuel Rojas. | <p>1. The Petition does not comply with Local Rule 7.1.1C which states - When a petition or other request for relief is presented to the court, the Probate Code section that allows the requested relief must appear below the title of the pleading. Need authority that allows the relief requested in this petition.</p> <p>2. Need Order. Pursuant to Local Rule 7.1.1F - A proposed Order shall be submitted with all pleadings that request relief. If the proposed Order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p> |
| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | Petitioner requests fees in connection with his representation of Loretta Ramos who is decedent's niece and intestate heir. Petitioner states that his client was not initially listed as an heir in the Petition for Probate of Manuel Rojas. His representation resulted in the former administrator recognizing Ms. Ramos as an heir as well as several other heirs that were initially left off the Petition for Probate. Further, his representation led to the Administrator's (both former and successor) being required to secure bond and also locating additional assets of the estate valued at approximately \$10,000.00, which benefitted all heirs of the estate. | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | Petitioner asks that he be paid from the estate \$2,807.46 in attorney's fees, representing 11.55 hours @ \$250.00/hr., and costs in the amount of \$435.00 for a total request of \$3,042.56. | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | Services are itemized by date and include review of correspondence, meetings with client, and court appearance. | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | w/ | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input type="checkbox"/> | Order | x | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 03/18/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 3 – Sanchez |

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Final Distribution; for (3) Allowance of Compensation to Attorney and Administrator; for (4) Reimbursement of Costs Advanced

| | | | |
|----------------------|----------------------|--|---|
| DOD: 05/27/13 | | TERRI MAY , Executor, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | Accounting is waived. | <p>1. There appears to be an error in the calculation of statutory fees, the gains on sale and losses on sale are switched. Examiner calculates the fee base to be \$2,283,551.46 rather than \$2,366,174.46 which results in a statutory fee of \$35,835.51 rather than \$36,661.75. This change also affects the proposed distribution. Need amended petition.</p> <p>2. Need Order. Pursuant to Local Rule 7.1.1F - A proposed Order shall be submitted with all pleadings that request relief. If the proposed Order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p> <p>Note: Consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:</p> <p>Tues 9-22-15 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$10,000.00 Closing Reserve.</p> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p> |
| | | | |
| Cont. from | | I & A - \$2,269,128.28 | |
| Aff.Sub.Wit. | | POH - Total value not stated, Property on hand consists of | |
| ✓ | Verified | \$244,347.96 cash , tangible personal property valued at \$30,358.00 , plus various securities (value not stated) | |
| ✓ | Inventory | | |
| ✓ | PTC | | |
| ✓ | Not.Cred. | Executor - \$36,661.75 (See Note 1) | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | Executor x/o - \$1,000.00 (Per Local Rule for sale of real property) | |
| | Aff.Pub. | | |
| | Sp.Ntc. | Executor reimbursement - \$776.02 (for maintenance of estate property) | |
| | Pers.Serv. | | |
| | Conf. Screen | Attorney - \$36,661.75 (See Note 1) | |
| | Letters | 07/18/13 | |
| | Duties/Supp | | |
| | Objections | Closing - \$10,000.00 | |
| | Video Receipt | Preliminary Distribution, authorized by Court order dated 10/29/14 - | |
| | CI Report | Margaret Romero - Sapphire jewelry | |
| ✓ | 9202 | Terry May - \$169,272.37 | |
| | Order | Sunya Taira - \$169,272.37 | |
| | | Distribution, pursuant to Decedent's Will, is to: (See Note 1, need revised distribution) | |
| | | Terri May - \$79,624.22 cash, plus ½ interest in furniture and furnishings of the estate, ½ interest in jewelry, and ½ interest in various securities | |
| | Aff. Posting | | |
| | Status Rpt | Sunya S. Taira - \$79,624.22 cash, plus ½ interest in furniture and furnishings of the estate, ½ interest in jewelry, and ½ interest in various securities | |
| | UCCJEA | | |
| | Citation | | |
| ✓ | FTB Notice | | |
| | | | <p>Reviewed by: JF</p> <p>Reviewed on: 03/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Duffy</p> |

(1) First and Final Report of Executor and Petition for its Settlement and (2) for Final Distribution of Estate on Waiver of Accounting

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|-------------------------------------|----------------------|--|---|
| DOD: 7/13/13 | | PAMELA J. STRONG , Executor, is petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | Accounting is waived. | Continued from 2/24/15. Minute order states Counsel requests a continuance to file an amended petition; the Court admonishes counsel that her client needs to verify the accountings and reports, and should she fail to do so, then she is ordered to be personally present in court. As of 3/18/15 an amended petition has not been filed. |
| Cont. from 022415 | | I & A - \$355,000.00 | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | <ol style="list-style-type: none"> Inventory and Appraisal, partial no. 1 filed on 3/14/14 does not include attachment 1 listing the property. Creditor's Claim of Capital One filed on 8/14/14 in the amount of \$217.45 was not addressed. Need Allowance or Rejection of Creditor's Claim of Capital One. Petition was not signed or verified by Petitioner/fiduciary Pamela J. Strong. Probate Code §1021. Petition does not include a property on hand schedule. California Rules of Court, Rule 7.550(b)(4). Need Notice of Hearing. Need proof of service of the Notice of Hearing on Holy Spirit Catholic Church. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required. |
| <input type="checkbox"/> | Verified | X | |
| <input checked="" type="checkbox"/> | Inventory | | |
| <input checked="" type="checkbox"/> | PTC | | |
| <input checked="" type="checkbox"/> | Not.Cred. | | |
| <input type="checkbox"/> | Notice of Hrg | X | |
| <input type="checkbox"/> | Aff.Mail | X | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input checked="" type="checkbox"/> | Letters | 9/17/13 | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input checked="" type="checkbox"/> | 9202 | | |
| <input type="checkbox"/> | Order | X | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input checked="" type="checkbox"/> | FTB Notice | | |

First Account Current - Report of Conservatorship

| | | | | |
|---|----------------------|---|--|---|
| | | <p>NGOI NGUYEN, Conservator, is petitioner.</p> <p>Please see petition for details.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Order does not comply with Local Rule 7.6.1C which states all orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash in the balance.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, February 15, 2017 at 9:00 a.m. in Department 303, for the filing of the second account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> | |
| | | | | |
| | | | | |
| | | | | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input checked="" type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | W |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input checked="" type="checkbox"/> | 2620(c) | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| <p>Reviewed by: KT</p> <p>Reviewed on: 3/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Nguyen</p> | | | | |

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|-------------------------------------|----------------------|---|---|
| DOD: 03/29/14 | | JOSEPH PATRICK DE LOS REYES, son/Conservator of the Person and Estate, is Petitioner. Bond of \$30,000.00 was filed 04/07/14. | NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Amended Petition Terminating Conservatorship filed 03/17/15 and set for hearing on 04/29/15 |
| | | | |
| Cont. from 012015 | | Account period: 04/07/14 – 06/30/14 | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | Accounting - \$207,059.14 | |
| <input checked="" type="checkbox"/> | Inventory | Beginning POH - \$201,076.17 | |
| <input type="checkbox"/> | PTC | Ending POH - \$190,000.00 | |
| <input type="checkbox"/> | Not.Cred. | Conservator - not addressed | |
| <input checked="" type="checkbox"/> | Notice of Hrg | Attorney - not addressed | |
| <input checked="" type="checkbox"/> | Aff.Mail | w/ | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | Petitioner prays for an Order: | |
| <input type="checkbox"/> | Pers.Serv. | 1. Terminating the conservatorship; | |
| <input type="checkbox"/> | Conf. Screen | 2. Discharging Petitioner as Conservator of the Person and Estate and exonerating Petitioner's bond. | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input checked="" type="checkbox"/> | 2620(c) | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 03/18/15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 7 – De Los Reyes |

Status Hearing Re: Filing of the First Account

| | | |
|---|--|--|
| Age: 88 | <p>FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate of Atha Lee Williams at hearing on 07/31/2013.</p> <p>Letters issued on 08/1/2013.</p> <p>Partial No. 1 Inventory and Appraisal filed 09/10/2013 shows an estate valued at \$220,000.00 which includes real property.</p> <p>Final Inventory and Appraisal filed 02/27/2014 shows and estate valued at \$365.84.</p> <p>Minute Order of 07/31/2013 set this matter for the filing of the First Account.</p> <p>Status Report Regarding Filing First Account filed 03/09/2015 states the staff person at the Public Guardian's office who prepares the schedules and any other documents necessary for the preparation of conservatee account is currently carrying a double workload. Starting in mid-December 2014, it was necessary that she not only be responsible for her duties, but she is covering for another person who is on medical leave. It is not anticipated that the person on medical leave will return to work until April 21, 2015. As a result, the preparation of account documents has been delayed.</p> <p>Therefore, it is respectfully requested that this matter be set out another 90 days to allow the Public Guardian to prepare the documents for all the accounts that have been delayed during this period of double coverage by staff.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/09/2015: Ms. Kruthers requests 60 days. If the petition is filed at least two court days prior, then no appearance is necessary on 03/24/2015.</p> <p>1. Need First Account.</p> |
| Cont. from 010915 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| <p>Reviewed by: LV</p> <p>Reviewed on: 03/19/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Williams</p> | | |

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

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|--------------------------|--|---|
| DOD: 06/16/2013 | PUBLIC ADMINISTRATOR , was appointed Administrator with full IAEA authority without bond on 07/31/2013. | NEEDS/PROBLEMS/COMMENTS: |
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| | | Minute Order of 01/09/2015: Ms. Kruthers represents that a supplemental inventory and appraisal is currently with the referee. If the petition is filed at least two court days prior, then no appearance is necessary on 03/24/2015. |
| | | |
| Cont. from 010915 | Letters issued on 08/13/2013. | 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. |
| Aff.Sub.Wit. | Final Inventory and Appraisal filed 08/22/2013 shows an estate valued at \$160,000.00. | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | Filed Supplemental Inventory and Appraisal filed 01/13/2015 shows an estate valued at \$34,521.47. | |
| Notice of Hrg | | |
| Aff.Mail | Minute Order of 07/31/2013 set this matter for the filing of the First Account and/or Final Distribution. | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

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|--------------------------------|
| Reviewed by: LV |
| Reviewed on: 03/19/2015 |
| Updates: |
| Recommendation: |
| File 14 - Kallam |

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|------------------|--|--|
| DOD: 9-9-13 | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Order Settling First and Final Account was entered 3-10-15</p> |
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| | | |
| Cont from 010915 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | |
| | | Reviewed on: 3-18-15 |
| | | Updates: |
| | | Recommendation: |
| | | File 15 - Danell |

17 Vincent Dusan (GUARD/P)
 Atty Ceredi, Adolph J. III (Pro Per – Petitioner – Maternal Uncle)
 Atty Blajos, Mary (Pro Per – Petitioner – Maternal Aunt)
 Atty Dusan, Donna (Objector – Paternal Grandmother)
 Atty Dusan, Jacob Jr. (Objector – Father)
 Atty Perkins, Vicki (Objector – Father's Fiance)
 Atty Dusan, Jacqueline (Objector – Paternal Aunt)

Case No. 14CEPR00425

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

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|--------------------------------|----------------------|--|---|
| Age: 10 | | TEMPORARY EXPIRES 03/24/2015 <u>Please see petition and objections for details</u> | NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Jacob Dusan, Jr. (Father) 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> Donna Dusan (Paternal Grandmother) Ben Mathis (Maternal Grandfather) – Unless the Court dispenses with Notice. Note: Declaration of Due Diligence filed 09/04/2014 states "unable to locate" "never met this person." |
| | | | |
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| | | | |
| Cont. from 101514 | | | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| | Aff.Mail x | | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| ✓ | Pers.Serv. w/ | | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| ✓ | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| Reviewed by: LV | | | |
| Reviewed on: 03/19/2015 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 17 - Dusan | | | |

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

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|-------------------------------------|----------------------|--|---|
| | | SHEILA R. SCOTT , mother, is petitioner. Please see petition for details. Court Investigator Report filed on 2/9/15. | NEEDS/PROBLEMS/COMMENTS: Court Investigator states she was unable to advise Quiana of her rights. 1. This petition asks for conservatorship of the person and estate. However, Sheila R. Scott has already been appointed as conservator of the person on 9/12/14. In her previous petition Ms. Scott had petitioned for conservator of the both the person & estate however the estate portion was denied. Note: All Relatives within the second degree consent and waive notice. Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, April 22, 2015 at 9:00 a.m. in Department 303, for the filing of the receipt for blocked account. Wednesday, July 22, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, May 18, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required. |
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| | | | |
| Cont. from 021715 | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input type="checkbox"/> | Notice of Hrg | N/A | |
| <input type="checkbox"/> | Aff.Mail | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input checked="" type="checkbox"/> | Pers.Serv. | | |
| <input checked="" type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input checked="" type="checkbox"/> | Video Receipt | | |
| <input checked="" type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input checked="" type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| Reviewed by: KT | | | |
| Reviewed on: 3/19/15 | | | |
| Updates: | | | |
| Recommendation: | | | |
| File 17 - Foster | | | |

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|---------------------------|--|--|---|
| See petition for details. | | | NEEDS/PROBLEMS/COMMENTS: Note: Page 20 is a related case. |
| | | | 1. Need Notice of Hearing. |
| | | | 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice on: - Alveon Moultrie (Minor, age 13) |
| | | | 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Robert Singleton (paternal grandfather) - Candie Cain (paternal grandmother) - Veronica McDaniel (maternal grandmother) - Unknown maternal grandfather |
| | | | 4. This petition was filed with a fee waiver. If a guardianship estate is established, the filing fee of \$435.00 will be due. |
| | | | Note: Pursuant to Local Rule 7.8.1.I, it is the policy of the Court to block all funds in guardianship estates. Examiner has prepared a separate Order to Deposit Money Into Blocked Account. |
| | | | Note: If granted, the Court will set status hearings as follows: |
| | | | <ul style="list-style-type: none"> Tuesday, May 6, 2015 for the filing of the bond or the receipt for blocked account MC-356. Tuesday, July 21, 2015 for the filing of the Inventory and Appraisal pursuant to Probate Code §2610 Tuesday, June 21, 2016 for the filing of the first account pursuant to Probate Code §2620 |
| | | | If the proper items are on file prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may be taken off calendar. |
| | | | Reviewed by: skc |
| | | | Reviewed on: 3-18-15 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 19 - Moultrie |

| | | |
|---|---------------|---|
| | Aff.Sub.Wit. | |
| ✓ | Verified | |
| | Inventory | |
| | PTC | |
| | Not.Cred. | |
| | Notice of Hrg | x |
| | Aff.Mail | x |
| | Aff.Pub. | |
| | Sp.Ntc. | |
| | Pers.Serv. | x |
| ✓ | Conf. Screen | |
| ✓ | Letters | |
| ✓ | Duties/Supp | |
| | Objections | |
| | Video Receipt | |
| | CI Report | |
| | 9202 | |
| ✓ | Order | |
| | Aff. Posting | |
| | Status Rpt | |
| ✓ | UCCJEA | |
| | Citation | |
| | FTB Notice | |

Amended Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

| | | | | | | |
|---|---------------|---|---------------------------|--|--|--|
| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: | | |
| | | | | 5. Need Notice of Hearing. | | |
| | | | | 6. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Robert Singleton (paternal grandfather) - Candie Cain (paternal grandmother) - Veronica McDaniel (maternal grandmother) - Unknown maternal grandfather - Sibling Alveon Moultrie | | |
| | | | | 7. This petition was filed with a fee waiver. If a guardianship estate is established, the filing fee of \$435.00 will be due. | | |
| | | | | <u>Note:</u> Pursuant to Local Rule 7.8.1.1, it is the policy of the Court to block all funds in guardianship estates. Examiner has prepared a separate Order to Deposit Money Into Blocked Account. | | |
| | | | | <u>Note:</u> If granted, the Court will set status hearings as follows: | | |
| | | | | <ul style="list-style-type: none"> Tuesday, May 6, 2015 for the filing of the bond or the receipt for blocked account MC-356, as applicable. Tuesday, July 21, 2015 for the filing of the Inventory and Appraisal pursuant to Probate Code §2610 Tuesday, June 21, 2016 for the filing of the first account pursuant to Probate Code §2620 | | |
| | | | | If the proper items are on file prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings may be taken off calendar. | | |
| | | | | Reviewed by: skC | | |
| | | | | Reviewed on: 3-18-15 | | |
| | | | | Updates: | | |
| | | | | Recommendation: | | |
| | | | | File 20 - Moultrie | | |
| | Aff.Sub.Wit. | | | | | |
| ✓ | Verified | | | | | |
| | Inventory | | | | | |
| | PTC | | | | | |
| | Not.Cred. | | | | | |
| | Notice of Hrg | X | | | | |
| | Aff.Mail | X | | | | |
| | Aff.Pub. | | | | | |
| | Sp.Ntc. | | | | | |
| | Pers.Serv. | X | | | | |
| ✓ | Conf. Screen | | | | | |
| ✓ | Letters | | | | | |
| ✓ | Duties/Supp | | | | | |
| | Objections | | | | | |
| | Video Receipt | | | | | |
| | CI Report | | | | | |
| | 9202 | | | | | |
| ✓ | Order | | | | | |
| | Aff. Posting | | | | | |
| | Status Rpt | | | | | |
| ✓ | UCCJEA | | | | | |
| | Citation | | | | | |
| | FTB Notice | | | | | |